

SRLEV NV will pay deferred interest and resume coupon payments on its subordinated bonds

Revocation of 403 statement in respect of SRLEV

Resumption of coupon payments on the subordinated bonds issued by SRLEV NV

SRLEV NV (SRLEV) issued EUR 400 million subordinated bonds (ISIN code XS0616936372) and CHF 105 million undated callable subordinated bonds (ISIN code CH0130249581) (the Bonds). At the announcement of the completion of the sale of VIVAT to Anbang, SNS REAAL announced that SRLEV would continue to make use of its optional interest payment deferral right not to pay the coupons on the Bonds and that it would decide on the coupon payments after the capital injection. Now that VIVAT has received the capital injection, SRLEV decided to pay deferred interest and resume coupon payments on the Bonds on 6 November 2015.

Revocation of 403 statement in respect of SRLEV

With effect from 1 January 2016, financial institutions can no longer rely on an exemption from the obligation to publish full financial statements. As a result, liability statements under article 2:403(1)(f) of the Dutch Civil Code (DCC) (known as 403 statements, and as a prerequisite for this exemption) will lose their primary purpose. Furthermore, recent developments have demonstrated that financial institutions may be restrained from raising regulatory capital by such 403 statements. Therefore, VIVAT contemplates the revocation of its 403 statement in respect of SRLEV. In accordance with the procedure set out in article 2:404 DCC, a declaration to that effect will be filed with the Dutch Business Register (*Handelsregister*). Current creditors of SRLEV (including holders of the Bonds and policyholders) will retain their rights under the 403 statement as set out in article 2:404(2) DCC.

For information:*Corporate Communication:*

Elvira Bos
(+31 6 83245014)

Investor Relations:

Victor Zijlema
(+31 6 23917718)

Michiel Kok
(+31 6 53926777)

About VIVAT

VIVAT NV is the holding company for, among others, SRLEV NV, Reaal Schadeverzekeringen NV, Proteq Levensverzekeringen NV, ACTIAM NV and Zwitserleven PPI NV. VIVAT NV also operates under the trade name VIVAT Verzekeringen. The subsidiaries of VIVAT Verzekeringen are also active on the Dutch market with the Zwitserleven, Zelf, Route Mobiel, Reaal, Proteq, Proteq Dier & Zorg and ACTIAM brands. A balance sheet total of EUR 60 billion (at the end of 2014) makes VIVAT Verzekeringen one of the larger insurers in the Netherlands. The company employs more than 3,200 staff and has offices in Alkmaar, Amstelveen, Assen, Rotterdam, Utrecht and Zoetermeer. As of 26 July 2015, Anbang Group Holdings Co. Ltd., a full subsidiary of Anbang Insurance Group Co. Ltd, has been the sole shareholder of VIVAT NV. For more information please visit www.vivatverzekeringen.nl

Disclaimer

This press release exclusively contains factual information and must not be interpreted as an opinion or recommendation with regard to the purchase or sale of securities issued by VIVAT NV and/or one or more of its subsidiaries. This press release does not contain any value judgements or predictions with regard to the financial results of VIVAT NV and/or its subsidiaries. If you do not wish to receive any press releases from VIVAT Verzekeringen, please send an email to info@vivatverzekeringen.nl.