

Amstelveen, May 10, 2017

VIVAT has priced EUR 650 million of senior notes

VIVAT NV (VIVAT) today announces that it has priced EUR 650 million of senior notes. The transaction is expected to settle on May 17 2017.

The EUR 650 million senior notes have a fixed coupon at 2.375% per annum and a maturity of seven years. The senior notes are expected to be rated by Fitch (BBB-) and will be listed on Euronext Amsterdam (ISIN: XS1600704982).

The net proceeds of the notes will be applied by VIVAT to strengthen the capital position of VIVAT's subsidiaries to support their future growth. This growth can be achieved organically and/or through acquisitions. The remaining proceeds will be applied for general corporate purposes.

VIVAT announces that the Netherlands is its Home Member State for purposes of the EU Transparency Directive.

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About VIVAT

VIVAT NV is the holding company for, among others, SRLEV NV, Reaal Schadeverzekeringen NV, Proteq Levensverzekeringen NV, ACTIAM NV and Zwitserleven PPI NV. The subsidiaries of VIVAT are also active on the Dutch market with, among others, the Zwitserleven, Reaal and ACTIAM brands. A balance sheet total of around EUR 59 billion (year end 2016) makes VIVAT one of the larger insurers in the Netherlands. Anbang Group Holdings Co. Ltd., a subsidiary of Anbang Insurance Group Co. Ltd., has been the sole shareholder of VIVAT NV.

For more information please visit: vivat.nl

LinkedIn: [linkedin.com/company/vivat-verzekeringen](https://www.linkedin.com/company/vivat-verzekeringen)

Twitter: [@VIVATVerz](https://twitter.com/VIVATVerz)

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