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15 April 2020

VIVAT N.V. ANNOUNCES FINAL RESULTS OF TENDER OFFER

On 2 April 2020, VIVAT N.V. (the "**Issuer**") launched its invitation to holders of its EUR 650,000,000 Fixed Rate Unsubordinated Notes due 2024 (the "**Notes**") to tender such Notes for purchase by the Issuer for cash (such invitation, the "**Offer**"). The Offer was made on the terms and subject to the conditions contained in the tender offer memorandum dated 2 April 2020 (the "**Tender Offer Memorandum**") and is subject to the offer restrictions described in the Tender Offer Memorandum. Capitalised terms used and not otherwise defined in this announcement have the meanings given to them in the Tender Offer Memorandum.

The Issuer today announces that it will accept all validly tendered Notes pursuant to the Offer for purchase for cash in an aggregate principal amount of EUR 588,835,000.

The final results of the Offer are as follows:

Description of Notes	ISIN	Aggregate Principal Amount of Notes accepted for purchase	Interpolated Mid-Swap Rate	Purchase Yield	Purchase Price	Aggregate Principal Amount Remaining Outstanding
EUR 650,000,000 Fixed Rate Unsubordinated Notes due 2024	XS1600704982	EUR 588,835,000	-0.276%	1.324%	EUR 1,041.48 per EUR 1,000	EUR 61,165,000

The Interpolated Mid-Swap Rate has been calculated in the manner set out in the Tender Offer Memorandum by way of linear interpolation to the Maturity Date of the mid-market swap rates for euro swap transactions with maturities of 4 years and 5 years respectively, which appeared on Bloomberg Screen ICAE1 Page at the Pricing Time.

The Offer remains subject to the conditions and restrictions set out in the Tender Offer Memorandum and the expected Settlement Date is 17 April 2020.

All Notes repurchased pursuant to the Offer will be cancelled.

Full details concerning the Offer are set out in the Tender Offer Memorandum.

Citigroup Global Markets Limited (Telephone: +44 20 7986 8969; Email: liabilitymanagement.europe@citi.com; Attention: Liability Management Group) and NatWest Markets N.V. (Telephone: +44 20 7678 5282; Email: liabilitymanagement@natwestmarkets.com; Attention: Liability Management) are acting as Dealer Managers and Lucid Issuer Services Limited (Telephone: +44 20 7704 0880; Email: vivat@lucid-is.com; Attention: Paul Kamminga) is acting as Tender Agent.

THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014 ("MAR").

FOR THE PURPOSES OF MAR AND ARTICLE 2 OF COMMISSION IMPLEMENTING REGULATION (EU) 2016/1055, THIS ANNOUNCEMENT IS MADE BY YINHUA CAO, DIRECTOR OF VIVAT N.V.

DISCLAIMER This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire or sell any securities is being made pursuant to this announcement. The Dealer Managers do not take responsibility for the contents of this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum come into are required by each of the Issuer, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.